

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, January 27, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Arizona Industrial Development Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

1. **Call to Order**
2. **Consider for Approval: Minutes of the AFA’s meeting held December 16, 2020**
3. **Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on January 27, 2021, including the following:***
 - (a) *AFA Resolution No. 2021-1* – Authority’s proceedings granting approval of Not-To-Exceed \$7,000,000 of Education Facility Revenue Bonds (Self Development Academy-Phoenix Project), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Self Development Academy-Phoenix.
 - (b) *AFA Resolution No. 2021-2* – Authority’s proceedings granting approval of Not-To-Exceed \$15,000,000 of Charter School Revenue Bonds (Painted Desert Montessori Project), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Painted Desert Montessori, LLC.
 - (c) *AFA Resolution No. 2021-3* – Authority’s proceedings granting approval of Not-To-Exceed \$575,000,000 of Healthcare Facilities Revenue Bonds (White Oak Healthcare Project), Series 2021, to be issued in one or more taxable series for the benefit of WO Healthco MCM LLC and WO Healthco-3 LLC.
 - (d) *AFA Resolution No. 2021-4* – Authority’s proceedings granting an extension of approval of Not-To-Exceed \$300,000,000 of Project Revenue Bonds (Provident Group - Costa Isabela Properties LLC; Costa Isabela Conference Hotel Project), and Special Revenue Bonds (Provident Group - Costa Isabela Properties LLC; Costa Isabela Conference Hotel Project), in single and/or multiple tiers and in one or more tax-exempt and/or taxable series for the benefit of Provident Group – Costa Isabela Properties LLC.
4. **Call to the Public**
5. **Announcements**
6. **Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the AFA's January 27, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: January 25, 2021