

NOTICE OF PUBLIC MEETING OF THE ARIZONA FINANCE AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) and to the general public that the AFA will hold a meeting open to the public on Thursday, July 21, 2022, at 3:05 p.m. local time (MST) (or immediately following adjournment of the Arizona Industrial Development Authority meeting), located at Sonesta Suites Scottsdale Gainey Ranch, 7300 East Gainey Suites Drive, Scottsdale, Arizona 85258, in the Gainey Room B/C. As indicated in the agenda below, the AFA may vote to go into executive session, which will not be open to the public. The agenda for the AFA meeting is as follows:

AGENDA

- 1. Call to Order**
- 2. Consider for Approval: Minutes of the AFA’s meeting held June 16, 2022**
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on July 21, 2022, as listed below. At the request of any AFA member, an item on the Consent Agenda will be removed from the Consent Agenda and discussed as a regular agenda item.***
 - (a) AFA Resolution No. 2022-18 – Authority’s proceedings repealing its Resolution No. 2021-51 and granting final approval of not-to-exceed \$33,000,000 of Multifamily Housing Revenue Notes (Solana Villas Project), Series 2022, to be issued in one or more tax exempt and/or taxable series, for the benefit of Roers Buckeye Downtown Limited Partnership.*
 - (b) AFA Resolution No. 2022-19 – Authority’s proceedings granting final approval of not-to-exceed \$35,000,000 of Lease Revenue Bonds (Greenville University – Student Housing and Athletic Facilities Project), in one or more tax-exempt and/or taxable series for the benefit of MACQ – Illinois I, LLC.*
 - (c) AFA Resolution No. 2022-20 – Authority’s proceedings granting final approval of not-to-exceed \$250,000,000 of National Charter School Revolving Loan Fund Revenue Bonds, Series 2022, in one or more tax-exempt series for the benefit of Equitable Facilities Fund, Inc.*
 - (d) AFA Resolution No. 2022-21 – Authority’s proceedings authorizing an amendment to final approval Resolution No. 2022-9, adopted by the Authority on March 17, 2022, to correct address information in the project description approved to be financed with not-to-exceed \$25,000,000 of Education Revenue Bonds (KIPP Nashville Projects), Series 2022, for the benefit of KIPP Nashville.*

4. **Status of Auditor General’s Ongoing “Sunset” Review:** The board of directors of the AFA may vote to go into Executive Session (which will not be open to the public) pursuant to A.R.S. §§ 38-431.03(A)(2) to receive a presentation from a representative of the Arizona Auditor General’s Office relating to the status of the Office of Economic Opportunity’s ongoing “sunset” review, the receipt and discussion of which is specifically required to be maintained as confidential by the laws of the State of Arizona. Pursuant to A.R.S. § 41-5352(A), the AFA is established in the Office of Economic Opportunity.
5. **Call to the Public:** This is the time for the public to comment. Members of the AFA board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
6. **Announcements**
7. **Adjournment**

Note on proceedings:

Agenda changes; Attendance by AFA Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more members of the AFA board of directors may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance.

Executive Session - If authorized by a majority vote of the AFA members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's board meeting counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: July 19, 2022