

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public via telephonic participation only on **Wednesday, March 24, 2021, at 3:35 p.m.** local time (MST) (or immediately following adjournment of the Arizona Water Infrastructure Finance Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

AGENDA

- 1. Call to Order**
- 2. Consider for Approval: Minutes of the AFA’s meeting held February 24, 2021**
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on March 24, 2021, including the following:***
 - (a) AFA Resolution No. 2021-7 – Authority’s proceedings granting approval of Not-To-Exceed \$150,000,000 of Revenue Bonds (NewLife Forest Restoration, LLC Project), Taxable Series 2021, to be issued in one or more taxable series for the benefit of NewLife Forest Restoration, LLC.*
 - (b) AFA Resolution No. 2021-8 – Authority’s proceedings granting approval of Not-To-Exceed \$38,500,000 of Education Revenue Bonds (Somerset Academy of Las Vegas – Aliante and Skye Canyon Campus Projects), Series 2021, to be issued in one or more tax exempt and/or taxable series for the benefit of Somerset Academy of Las Vegas.*
 - (c) AFA Resolution No. 2021-9 – Authority’s proceedings approving a First Amendment to Continuing Covenant Agreement, Trust Indenture and Loan Agreement relating to \$18,500,000 Multifamily Housing Revenue Bonds (Solterra La Cholla Project), Series 2019, previously issued for the benefit of Bridgewater La Cholla, LLC and Bridgewater La Cholla Operations, LLC.*
- 4. Call to the Public**
- 5. Announcements**
- 6. Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the AFA's March 24, 2021 meeting will be open to the public only by telephonic means.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: March 22, 2021