

## NOTICE OF PUBLIC MEETING

### ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) will hold a meeting open to the public via telephonic participation only on **Wednesday, August 26, 2020, at 3:30 p.m.** local time. To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 3:25 p.m.

#### AGENDA

##### **Call to Order**

- 1. Consider for Approval: Minutes of the Authority’s meeting held July 22, 2020**
- 2. Consider for Approval: Resolution No. 2020-34** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$7,500,000 of Education Facility Revenue Loan Obligations to be issued in one or more tax exempt and/or taxable series for the benefit of American Charter Schools Foundation.
- 3. Consider for Approval: Resolution No. 2020-35** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$17,200,000 of Education Revenue Bonds (Mater Academy of Nevada - Bonanza Campus Project), Series 2020, to be issued in one or more tax exempt and/or taxable series for the benefit of Mater Academy of Nevada.
- 4. Consider for Approval: Resolution No. 2020-36** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$16,000,000 of Education Revenue Bonds (Doral Academy of Nevada – Pebble Campus Project), Series 2020, to be issued in one or more tax exempt and/or taxable series for the benefit of Doral Academy of Nevada.
- 5. Consider for Approval: Resolution No. 2020-37** – Presentation, Discussion and Board Action on a Resolution authorizing not-to-exceed \$240,000,000 Charter School Taxable Revenue Bonds (American Education Properties Charter Portfolio Project), Series 2020, to be issued in one or more taxable series for the benefit of American Education Properties, LLC.
- 6. Consider for Approval: Resolution No. 2020-38** – Presentation, Discussion and Board Action on a Resolution granting an extension of approval of not-to-exceed \$300,000,000 of Project Revenue Bonds (Provident Group - Costa Isabela Properties LLC; Costa Isabela Conference Hotel Project), Series 2020, and Special Revenue Bonds (Provident Group - Costa Isabela Properties LLC; Costa Isabela Conference Hotel Project), Series 2020, in single and/or multiple tiers and in one or more tax-exempt and/or taxable series for the benefit of Provident Group – Costa Isabela Properties LLC.
- 7. Consider for Approval: Resolution No. 2020-39** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$50,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified

residential rental facility to be located in Buckeye, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Buckeye Leased Housing Associates II, Limited Partnership.

8. **Consider for Approval: Resolution No. 2020-40** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$40,000,000 of multifamily housing revenue bonds, notes or other obligations (AZ3 Community Partners, LP Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of AZ3 Community Partners, LP.
9. **Consider for Approval: Resolution No. 2020-41** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$13,000,000 of multifamily housing revenue bonds, notes or other obligations (Western Sun Apartments), to be issued in one or more tax-exempt and/or taxable series for the benefit of Western Sun, LP.
10. **Consider for Approval: Resolution No. 2020-42** – Presentation, Discussion and Board Action on a Resolution to provide Preliminary Approval of not-to-exceed \$58,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Phoenix, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Phoenix Leased Housing Associates II, LLLP.
11. **Call to the Public**
12. **Announcements**

**Adjournment**

*Note on proceedings:*

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

*Note for visitors:*

In an effort to follow government-recommended protocols related to the novel coronavirus (COVID-19), the Authority's August 26, 2020 meeting will be open to the public only by telephonic means.

Please call or email the Authority's counsel at (480) 429-5000 or [keela.seelandt@kutakrock.com](mailto:keela.seelandt@kutakrock.com) with any questions.

*Date Posted: August 24, 2020*