

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public on **Thursday, March 16, 2023, at 3:00 p.m. local time (MST)**, located at Sonesta Suites Scottsdale Gainey Ranch, 7300 East Gainey Suites Drive, Scottsdale, Arizona 85258, in Gainey Ballroom A/B. The agenda for the meeting is as follows:

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held February 16, 2023.**
- 2. Consider for Approval: Resolution No. 2023-8** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to Resolution 2023-2 which granted final approval of not-to-exceed \$35,000,000 of Multifamily Housing Revenue Bonds (Centerline on Glendale Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of Centerline on Glendale, LLC, related to participation of new co-lender.
- 3. Consider for Approval: Resolution No. 2023-9** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to Resolution 2023-3 which granted final approval of not-to-exceed \$35,000,000 of Multifamily Housing Revenue Bonds (Centerline on Glendale Two Project), to be issued in one or more tax-exempt and/or taxable series for the benefit of Centerline on Glendale Two, LLC, related to participation of new co-lender.
- 4. Consider for Approval: Resolution No. 2023-10** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to Resolution 2021-71 (as extended by Resolution 2022-28), which granted final approval of not-to-exceed \$640,000,000 of revenue current interest bonds and convertible capital appreciation bonds to be issued in one or more tax-exempt and/or taxable series to assist in the financing of behavioral healthcare facilities in Las Vegas, Nevada and San Antonio, Texas, in order to clarify the borrowing entity as QCF Behavioral Hospitals I, LLC and to approve revised forms of related financing, sale and offering documents.
- 5. Executive Director’s Report; Introduction of Chief Financial Officer**
- 6. Consider for Approval:** Presentation, Discussion and Board Action on adoption of various operating policies.
- 7. Call to the Public:** This is the time for the public to comment. Members of the Authority’s board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

8. Announcements

9. Adjournment

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment – Those wishing to address the Authority need not request permission in advance.

Executive Session – If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations – Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or admin@arizonaida.com with any questions or to request accommodations.

Date Posted: March 14, 2023